Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Document Page 1 of 26

Fill in this information to identify the case:	
Debtor name Gotspace Data Equity Fund LLC	
United States Bankruptcy Court for the: District of	
Case number (If known): 22-10044	
	☐ Check if this is an
	amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
	_
Part 1: Summary of Assets	
<ol> <li>Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)</li> </ol>	
1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i>	\$_0
ωρу iiile oo Hom <i>Schedule Alb</i>	
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>	\$520,400,000.00
1c. Total of all property:	
Copy line 92 from Schedule A/B	\$5 <u>20,400,000.00</u>
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$0
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	<b>+</b> \$ 70,168,000.00
4. Total liabilities	70 169 000 00
Lines 2 + 3a + 3b	**************************************

Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main

Fill in this information to identify the case:						
Debtor name Gotspace Data Equity Fund, LLC						
United States Bankruptcy Court for the:	Massachusetts District of					
Case number (If known): 22-10044	(State)					

Check if this is an amended filing

#### Official Form 206A/B

#### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents		
1. Does the debtor have any cash or cash equivalents?		
No. Go to Part 2.		
Yes. Fill in the information below.		
All cash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest
2. Cash on hand		\$
3. Checking, savings, money market, or financial brokerage accounts (Identify	y all)	
Name of institution (bank or brokerage firm)  3.1. Checking Account  Type of account  DIP	Last 4 digits of account number	500.00
3.1. <u>DII</u> 3.2		\$ \$
4. Other cash equivalents (Identify all)		
4.1		\$
4.2		\$
5. Total of Part 1		\$ 500.00
Add lines 2 through 4 (including amounts on any additional sheets). Copy the to	tal to line 80.	<b>*</b>
Part 2: Deposits and prepayments		
6. Does the debtor have any deposits or prepayments?		
X No. Go to Part 3.		
Yes. Fill in the information below.		
		Current value of debtor's interest
7. Deposits, including security deposits and utility deposits		
Description, including name of holder of deposit		
7.1.		\$
7.2		\$

# Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Page 3 of 26e number (if known)

Description, including name of holder of propayment   8.1 P.RS Deposits on Land held CATIC Titler and Sellers   \$5,500,000.00	8.	Prepayments, including p	prepayments on executory c	ontracts, leases, insurance, taxes, a	nd rent	
S. Total of Part 2. Add lines 7 through 8. Copy the total to line 81.    Part 3.   Accounts receivable				itlan and Callana		5,500,000,00
9. Total of Part 2. Add lines 7 through 8. Copy the total to line 81.    Part 3		****				Φ
Add lines 7 through 8. Copy the total to line 81.    Part 3	0					·
Description   Comment	9.		y the total to line 81.			\$_5,500,000.00
10. Does the debtor have any accounts receivable?    No. Go to Part 4.   No. Go to Part 4.   Current value of debtor's interest  11a. 90 days old or less:		3 1	,			
No. Go to Part 4.   No. Go to Part 4.   No. Go to Part 4.   Yes. Fill in the information below.    Current value of debtor's interests	Pa	art 3: Accounts recei	vable			
11. Accounts receivable  11a. 90 days old or less: 11b. Over 90 days old: 11c. and of Part 3  Current value on lines 11a + 11b = line 12. Copy the total to line 82.    Total of Part 3   S, 3,650,000.00	10	. Does the debtor have ar	ny accounts receivable?			
11. Accounts receivable  11a. 90 days old or less:		☐ No. Go to Part 4.				
Interest   Interest		Yes. Fill in the information	ation below.			
11a. 90 days old or less:    1ace amount						
Sace amount	11	. Accounts receivable				interest
Sace amount		44 00 days ald as least			_	•
Total of Part 3   Sack amount   Sack amoun		11a. 90 days old or less:	face amount	= doubtful or uncollectible accounts	·	\$
12. Total of Part 3 Current value on lines 11a + 11b = line 12. Copy the total to line 82.    Current value on lines 11a + 11b = line 12. Copy the total to line 82.    Investments		11b. Over 90 days old:	3,650,000.00	=	·	\$_3,650,000.00
Current value on lines 11a + 11b = line 12. Copy the total to line 82.  Part 4: Investments  13. Does the debtor own any investments?  No. Go to Part 5.  Yes. Fill in the information below.  Valuation method used for current value of debtor's interest  14. Mutual funds or publicly traded stocks not included in Part 1  Name of fund or stock:  14.1.  14.2.  \$  15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture  Name of entity:  15.1. Godspace Data  15.2.  9% of ownership:  15.1.  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe:  16.1.  16.2.  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$			face amount	doubtful or uncollectible accounts		
Current value on lines 11a + 11b = line 12. Copy the total to line 82.  Part 4: Investments  13. Does the debtor own any investments?  No. Go to Part 5.  Yes. Fill in the information below.  Valuation method used for current value of debtor's interest  14.1. Name of fund or stock:  14.1. \$  14.2. \$  15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture  Name of entity:  15.1. Godspace Data  15. Godspace Data  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe:  16.1. \$  17. Total of Part 4	12	. Total of Part 3				\$ 3,650,000.00
13. Does the debtor own any investments?  No. Go to Part 5.  Yes. Fill in the information below.  Valuation method used for current value of debtor's interest  14. Mutual funds or publicly traded stocks not included in Part 1  Name of fund or stock:  14.1.  14.2.  15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture  Name of entity:  15.1. Godspace Data  15.2.  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe:  16.1.  16.2.  17. Total of Part 4  \$ 1,125,000.00		Current value on lines 11a	a + 11b = line 12. Copy the tot	tal to line 82.		Ψ
13. Does the debtor own any investments?  No. Go to Part 5.  Yes. Fill in the information below.  Valuation method used for current value of debtor's interest  14. Mutual funds or publicly traded stocks not included in Part 1  Name of fund or stock:  14.1.  14.2.  15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture  Name of entity:  15.1. Godspace Data  15.2.  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe:  16.1.  16.2.  17. Total of Part 4  \$ 1,125,000.00						
No. Go to Part 5.  Yes. Fill in the information below.  Valuation method used for current value of debtor's interest  14. Mutual funds or publicly traded stocks not included in Part 1  Name of fund or stock:  14.1.  14.2.  S.  15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture  Name of entity:  15.1. Godspace Data  15.2.  S.  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe:  16.1.  16.2.  17. Total of Part 4						
Valuation method used for current value  14. Mutual funds or publicly traded stocks not included in Part 1  Name of fund or stock:  14.1.	13		y investments?			
Valuation method used for current value   Current value of debtor's interest						
14. Mutual funds or publicly traded stocks not included in Part 1   Name of fund or stock:   14.1.		Yes. Fill in the informa	ation below.		Valuation method	Current value of debtor's
Name of fund or stock:  14.1.  14.2.  15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture  Name of entity:  15.1. Godspace Data  15.2.  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe:  16.1.  16.2.  17. Total of Part 4  \$ 1,125,000.00						
14.1	14	. Mutual funds or publicly	y traded stocks not included	l in Part 1		
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture  Name of entity: 15.1. Godspace Data 15.2. \$  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe: 16.1. \$ 16.2. \$  17. Total of Part 4						
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture  Name of entity: 15.1. Godspace Data 15.2. % of ownership: 15.2. \$  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe: 16.1. \$ 16.2. \$  17. Total of Part 4						
Including any interest in an LLC, partnership, or joint venture  Name of entity: 15.1. Godspace Data 15.2. \$ 1,125,000.00  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe: 16.1. \$ 16.2. \$ 17. Total of Part 4						\$
Including any interest in an LLC, partnership, or joint venture  Name of entity: 15.1. Godspace Data 15.2. \$ 1,125,000.00  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe: 16.1. \$ 16.2. \$ 17. Total of Part 4						
Name of entity: 15.1. Godspace Data 15.2. \$ 1,125,000.00 \$  16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe: 16.1. \$ 16.2. \$ 17. Total of Part 4	15				<b>5</b> ,	
15.1. Godspace Data			, ,			
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe:  16.1		Godspace Data		% of ownership.		1,125,000.00
instruments not included in Part 1  Describe:  16.1		15.2		%		\$ \$
instruments not included in Part 1  Describe:  16.1	40	0		andalia and an anaratalia		
16.1	16			gotiable and non-negotiable		
16.2\$		Describe:				
17. Total of Part 4 \$ 1,125,000.00						
		16.2				\$
	17	. Total of Part 4				1 125 000 00
			Copy the total to line 83.			\$_1,1 <i>23</i> ,000.00

### Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Page 4 of 26e number (if known)

Par	t 5: Inventory, excluding agriculture	e assets			
18.	Does the debtor own any inventory (exclusion No. Go to Part 6.  Yes. Fill in the information below.	ding agriculture asset	s)?		
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials		,		
		MM / DD / YYYY	\$		\$
20.	Work in progress	WIN / DD / TTTT			
		MM / DD / YYYY	\$		\$
21	Finished goods, including goods held for				
۷۱.	i mished goods, meldunig goods held for		¢		\$
		MM / DD / YYYY	\$		Ψ
22.	Other inventory or supplies				\$
		MM / DD / YYYY	\$		Φ
23.	Total of Part 5				\$
	Add lines 19 through 22. Copy the total to lin	e 84.			Ψ
24.	Is any of the property listed in Part 5 peris  No Yes	shable?			
25.	Has any of the property listed in Part 5 be	en purchased within 2	0 days before the bank	ruptcy was filed?	
	☐ No				
	Yes. Book value	Valuation method	Curi	rent value	
26.	Has any of the property listed in Part 5 be No Yes	en appraised by a prof	essional within the las	st year?	
				المعالمة ما	
Par	t 6: Farming and fishing-related as:	sets (other than title	ed motor venicies a	ina iana)	
27.	Does the debtor own or lease any farming	and fishing-related as	ssets (other than titled	motor vehicles and land)?	
	No. Go to Part 7.				
	Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested				
			\$		\$
29.	Farm animals Examples: Livestock, poultry,	farm-raised fish			
			\$		\$
30.	Farm machinery and equipment (Other that	an titled motor vehicles)			
			\$		\$
31.	Farm and fishing supplies, chemicals, and	d feed			
			\$		\$
32.	Other farming and fishing-related property	y not already listed in I			
					\$

### Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Page 5 of 26e number (if known) 22-10044

33.	<b>Total of Part 6.</b> Add lines 28 through 32. Copy the total to line 85.			\$
24	Is the debtor a member of an agricultural cooperative?			
54.	No			
	Yes. Is any of the debtor's property stored at the cooperative?			
	□ No			
	Yes			
35.	Has any of the property listed in Part 6 been purchased within 20	days before the bank	ruptcy was filed?	
	<b>▼</b> No			
	☐ Yes. Book value \$ Valuation method	Current value	<b>\$</b>	
36.	Is a depreciation schedule available for any of the property listed	in Part 6?		
	<b>☑</b> No			
	Yes			
37.	Has any of the property listed in Part 6 been appraised by a profe	ssional within the last	t year?	
	No No			
	☐ Yes			
Par	t 7: Office furniture, fixtures, and equipment; and collect	ctibles		
38.	Does the debtor own or lease any office furniture, fixtures, equipment of the debtor own or lease any office furniture, fixtures, equipment of the debtor own or lease any office furniture, fixtures, equipment of the debtor own or lease any office furniture, fixtures, equipment of the debtor own or lease any office furniture, fixtures, equipment of the debtor own or lease any office furniture, fixtures, equipment of the debtor own or lease any office furniture, fixtures, equipment of the debtor own or lease any office furniture, fixtures, equipment of the debtor own or lease any office furniture, fixtures, equipment of the debtor own of the debtor own of the debtor own of the debtor of the debt	ment, or collectibles?		
	☑ No. Go to Part 8.			
	☐ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		(Where available)	used for dufferit value	interest
39	Office furniture	(**************************************		
00.	omo ranna.	\$		\$
40	Office findamen	Ψ		Ψ
40.	Office fixtures			
		\$		\$
41.	Office equipment, including all computer equipment and			
	communication systems equipment and software	¢		\$
		\$		Φ
42.	<b>Collectibles</b> <i>Examples</i> : Antiques and figurines; paintings, prints, or ot artwork; books, pictures, or other art objects; china and crystal; stamp.			
	or baseball card collections; other collections, memorabilia, or collectib	oles		
	42.1			\$
	42.2			\$
	42.3	\$		\$
43.	Total of Part 7.			\$
	Add lines 39 through 42. Copy the total to line 86.			
44.	Is a depreciation schedule available for any of the property listed	in Part 7?		
	□ No			
	☐ Yes			
45.	Has any of the property listed in Part 7 been appraised by a profe	ssional within the last	t year?	
	□ No			
	Yes			

### 

Pa	Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or vehi	icles?		
	No. Go to Part 9.			
	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm	vehicles		
	47.1	\$		\$
	47.2	\$		\$
	47.3	\$	<del></del>	\$
	47.4	\$		\$
48.	Watercraft, trailers, motors, and related accessories Examples: B trailers, motors, floating homes, personal watercraft, and fishing vesser	oats, els		
	48.1	\$	<del> </del>	\$
	48.2	\$		\$
49.	Aircraft and accessories			
	49.1	\$		\$
	49.2	\$		\$
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
		\$		\$
51.	Total of Part 8.			\$
	Add lines 47 through 50. Copy the total to line 87.			Φ
52.	Is a depreciation schedule available for any of the property listed No  Yes	l in Part 8?		
53.	Has any of the property listed in Part 8 been appraised by a profe No Yes	essional within the last y	vear?	

### Gase 22-10044 Doc 29 LEiled 02/02/22 Entered 02/02/22 18:49:17 Desc Main Page 7 of 26e number (# known)

Par	t 9: Real property				
54.	Does the debtor own or lease any real propert	y?			
	No. Go to Part 10.				
	☐ Yes. Fill in the information below.				
55.	Any building, other improved real estate, or la	nd which the debtor	owns or in which the	debtor has an interest	
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1		\$		\$
	55.2		\$		\$
	55.3		\$		\$
	55.4		\$		\$
	55.5		\$		\$
	55.6		\$		\$
56.	<b>Total of Part 9.</b> Add the current value on lines 55.1 through 55.6 a	and entries from any a	dditional sheets. Copy t	the total to line 88.	\$
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 9 been a</li> <li>No</li> <li>Yes</li> <li>t 10: Intangibles and intellectual proper</li> </ul>		sional within the last y	year?	
59.	Does the debtor have any interests in intangitation. So to Part 11.  ☑ Yes. Fill in the information below.	oles or intellectual pr	operty?		
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade se	crets			
61.	Internet domain names and websites		\$		\$
62.	Licenses, franchises, and royalties		\$		\$
63.	Customer lists, mailing lists, or other compilar	tions	\$		\$
64.	Other intangibles, or intellectual property		\$		\$_5,000,000.00
65.	Goodwill		\$		\$5,000,000.00
66.	<b>Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.				\$

### Gase 22-10044 Doc 29 LE Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Page 8 of 26e number (if known) 22-10044

67.	Do your lists or records include personally identifiable information	of customers (as defined in 11 U.S.C. §§ 101(41)	A) and 107)?
	No		
60	Yes  Is there an amortization or other similar schedule available for any	of the property listed in Part 102	
00.	No	of the property listed in Fart 10?	
	☐ Yes		
69.	Has any of the property listed in Part 10 been appraised by a profes	ssional within the last year?	
	X No	•	
	☐ Yes		
Par	t 11: All other assets		
70.	Does the debtor own any other assets that have not yet been repor	ted on this form?	
	Include all interests in executory contracts and unexpired leases not pre		
	No. Go to Part 12.		
	Yes. Fill in the information below.		
			Current value of debtor's interest
71.	Notes receivable		
	Description (include name of obligor)		
	Total face	amount doubtful or uncollectible amount	\$
72.	Tax refunds and unused net operating losses (NOLs)		
	Description (for example, federal, state, local)		
		Tax year	\$
		Tax year	\$
		Tax year	\$
73.	Interests in insurance policies or annuities		
			\$
74.	Causes of action against third parties (whether or not a lawsuit has been filed)		
	S&Q Data, Raymond C. Green et al, Peter Spitalny,	George Mclauglin, Thomas Quinn	\$ 500,000,000.00
	Nature of claim Contracts and Fraud, Fed Civil RICO	Joan Green, Stuart Borenstein	Φ
	Amount requested \$TBA	Verde Group LLC , Blue Vista	
75	Other contingent and unliquidated claims or causes of action of	Capital, NE Data Ventures LLC,	
70.	every nature, including counterclaims of the debtor and rights to	Jeff Helman, Storage Bros LLC	
	set off claims	Justin Murphy and Spiro	
		Note: Debtor reserves the right to	\$
	Nature of claim	add others if other claims are	
	Amount requested \$	found.	
76.	Trusts, equitable or future interests in property		
			\$
77.	Other property of any kind not already listed Examples: Season tick country club membership	ets,	
	·		\$
			\$
78.	Total of Part 11.		500,000,000,00
	Add lines 71 through 77. Copy the total to line 90.		\$_500,000,000.00
79.	Has any of the property listed in Part 11 been appraised by a profes	ssional within the last vear?	
٠.	No	,	
	☐ Yes		

## Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Page 9 of 26e number (if known)

Part 12:

Summary

ı	n Pa	rt 12	сору	all o	f the	totals	from	the e	earlier	parts	of the	form.

Type of property	Current value of	Current value
Type of property	personal property	of real property
30. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$500.00	
31. Deposits and prepayments. Copy line 9, Part 2.	\$5,500,000.00	
22. <b>Accounts receivable.</b> Copy line 12, Part 3.	\$_3,650,000.00	
33. Investments. Copy line 17, Part 4.	\$_1,125,000.00	
34. Inventory. Copy line 23, Part 5.	\$0	
35. Farming and fishing-related assets. Copy line 33, Part 6.	\$_0	
36. Office furniture, fixtures, and equipment; and collectibles.	\$0	
Copy line 43, Part 7.  37. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$_0	
8. Real property. Copy line 56, Part 9.		\$0
9. Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>10,000,000</u> .00	0
00. All other assets. Copy line 78, Part 11.	<b>+</b> \$ 500,000,000.0	0
91. <b>Total.</b> Add lines 80 through 90 for each column91a.	\$ <u>520,400,000</u> .00	91b. \$
2. Total of all property on Schedule A/B. Lines 91a + 91b = 92		

Entered 02/02/22 18:49:17 Case 22-10044 Doc 29 Filed 02/02/22 Fill in this information to identify the case: Debtor name Gotspace Data Equity Fund LLC Massachusetts United States Bankruptcy Court for the: 22-10044 Case number (If known): ☐ Check if this is an amended filing Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property 12/15 Be as complete and accurate as possible. 1. Do any creditors have claims secured by debtor's property? No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. ☐ Yes. Fill in all of the information below. Part 1: List Creditors Who Have Secured Claims Column A Column B 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one Amount of claim Value of collateral secured claim, list the creditor separately for each claim. that supports this Do not deduct the value of collateral. Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien Creditor's email address, if known Is the creditor an insider or related party? ☐ Yes Is anyone else liable on this claim? Date debt was incurred ■ No Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). Do multiple creditors have an interest in the As of the petition filing date, the claim is: same property? Check all that apply. ■ No Contingent Yes. Specify each creditor, including this creditor, Unliquidated and its relative priority. Disputed 2.2 Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien Is the creditor an insider or related party? Creditor's email address, if known ☐ No Yes Is anyone else liable on this claim? Date debt was incurred Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). number As of the petition filing date, the claim is: Do multiple creditors have an interest in the Check all that apply. same property? ☐ No Contingent Unliquidated ☐ Yes. Have you already specified the relative Disputed priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines

Page, if any.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional

# Case 22-19044 Equity Fund Lifed 02/02/22 Entered 02/02/22 18:49217004Desc Main Document Page 11 of 26 number (if known)

Part 1: Additional Page  Copy this page only if more space is needed. Oprevious page.	Continue numbering the lines sequentially from the	Column A  Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
_ Creditor's name	Describe debtor's property that is subject to a lien		
Creditor's mailing address		- \$	\$
	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes		
Date debt was incurred  Last 4 digits of account number	Is anyone else liable on this claim?  No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?  No Yes. Have you already specified the relative	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed		
priority?  No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien		
Creditor's mailing address		 \$	\$
	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes		
Date debt was incurred  Last 4 digits of account number	Is anyone else liable on this claim? ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:  Check all that apply.  Contingent		
<ul> <li>No</li> <li>Yes. Have you already specified the relative priority?</li> <li>No. Specify each creditor, including this</li> </ul>	Unliquidated Disputed		
creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			

Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Gotspace Data Equity Fund L Document Page 12 of 26 Case number (if known) 22-10044

Case number (if known)

Debtor

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

hers need to be notified for the debts listed in Part 1, do not fill out or s	ubmit this page. If additional pages are r	needed, copy this page.
Name and address	On which line did you enter related credite	the account numbe
	Line 2	
	Line 2	
	 Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	
	Line 2	

Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17

Fill in this	s information to identify the case:		of 26	
Debtor United State Case numb	Gotspace Data Equity Fund LLC tes Bankruptcy Court for the:  22-10044	MassachusettsDistrict of(State)		☐ Check if this is a
Officia	l Form 206F/F			amended filing

#### Olliciai Follii 200E/F

#### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Pa	art 1: List All Creditors with PRIORITY Un	secured Claims		
1.	Do any creditors have priority unsecured claims.  No. Go to Part 2.  Yes. Go to line 2.	? (See 11 U.S.C. § 507).		
2.	List in alphabetical order all creditors who have u 3 creditors with priority unsecured claims, fill out and	•	rity in whole or in part. If the	debtor has more than
2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Total claim	Priority amount \$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? ☐ No ☐ Yes		
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?  No Yes		

### 

art 1. Additional Page			
Copy this page if more space is needed. Continue no previous page. If no additional PRIORITY creditors of		Total claim	Priority amount
Priority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset?  No Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number	Is the claim subject to offset?  No Yes		

### Casts 22:40044Eq 1047C 29d I Filed 02/02/22 Entered 02/02/22 18:49:1704 Desc Main Document Page 15 of 28 number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: 700,000.00 Check all that apply. Nicholas Fiorillo □ Contingent 3 Kales Way Unliquidated Disputed Harwichport, MA 02646 Basis for the claim: Salary 2020-Present Is the claim subject to offset? Date or dates debt was incurred ■ No Yes Last 4 digits of account number 3.2 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: 40,000,000.00 Check all that apply. Nicholas Fiorillo ☐ Contingent☐ Unliquidated 3 Kales Way Disputed Harwichport, MA 02646 Basis for the claim: Pledged Equity and Loans Is the claim subject to offset? Date or dates debt was incurred ☐ No Yes Last 4 digits of account number 3.3 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$5,900,000.00 S&Q Data c/Gesmer Check all that apply. Contingent 40 Broad St Unliquidated Disputed Boston, MA 02116 Contractual Basis for the claim: Is the claim subject to offset? Date or dates debt was incurred **□** No Yes Last 4 digits of account number 1,000,000.00 3.4 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Raymond C. Green Inc Contingent 155 Federal Street, Suite 1300 Unliquidated Disputed Boston, MA 02110 Basis for the claim: Contractual Is the claim subject to offset? Date or dates debt was incurred □ No Last 4 digits of account number ☐ Yes 3.5 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: s See # 3.3 Check all that apply. Peter Spitalny Contingent 4 Computer Drive, Unliquidated Disputed Albany, NY 12205 Basis for the claim: Contractual Is the claim subject to offset? Date or dates debt was incurred ■ No Yes Last 4 digits of account number 3.6 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: See #3.3 Check all that apply. Samuel Spitaly Contingent 505 Overlook Drive, Unliquidated Disputed Atlanta, GA 30345

Date or dates debt was incurred

Last 4 digits of account number

■ No

☐ Yes

Basis for the claim:

Is the claim subject to offset?

art 2:	Additional	Page
art 2:	Additional	Page

	py this page only if more space is needed. Continue numberin vious page. If no additional NONPRIORITY creditors exist, do	Amount of claim	
3. <u>7</u>	Nonpriority creditor's name and mailing address  Thomas Crabtree  426 North Street  Hyannis, MA 02601	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed Liquidated and neither contingent nor disputed	\$_5,000.00
	Date or dates debt was incurred  Last 4 digits of account number	Basis for the claim: Contractual  Is the claim subject to offset?  No Yes	_
38	Nonpriority creditor's name and mailing address Stadia Engeneering 516 Vaux Hall Street New London, CT C 06320	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Services	\$ 35,000.00
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset?  No Yes	
3. <u>9</u>	Nonpriority creditor's name and mailing address Gotcapital 268 Newbury Street Boston, MA 02116	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$ 22,500,000.00
	Date or dates debt was incurred  Last 4 digits of account number	Basis for the claim: Contributions  Is the claim subject to offset?  No Yes	_
3. <u>10</u>	Nonpriority creditor's name and mailing address Sullivan and LeShane Inc 287 Capital Ave Harford 06106	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$_18,000,000.00
	Date or dates debt was incurred  Last 4 digits of account number	Basis for the claim:	-
3. <u>11</u>	Nonpriority creditor's name and mailing address  Jim Laughlin, Lauglin Law  221 North Main Street,  Walingford, CT 06492	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$10,000.00
	Date or dates debt was incurred  Last 4 digits of account number	Basis for the claim:  Is the claim subject to offset?  No Yes	-

Part 3:

### 

List Others to Be Notified About Unsecured Claims

	List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies,
٠.	List in alphabetical order any others who must be notined for claims listed in Parts 1 and 2. Examples of entitles that may be listed are collection agencies,
	assignees of claims listed above, and attorneys for unsecured creditors

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address			which line in Part 1 or Part 2 is the ted creditor (if any) listed?	Last 4 digits of account number, any
acob Spitalny	Disputed	Line	3.3	
12 Cherry Tree Road			Not listed. Explain	
Albany, NY 12211				
Stephen Quillina	Disputed	Line	3.3	•
1 Bowdoin Steet #412			Not listed. Explain	
Everett, MA 02149				
		Line		
			Not listed. Explain	
		Line		
			Not listed. Explain	
		Line		<del>.</del>
		□	Not listed. Explain	
		Line		
			Not listed. Explain	
		Line		
			Not listed. Explain	
		Line		
			Not listed. Explain	
		Line		-
		□	Not listed. Explain	
		Line		
			Not listed. Explain	
		Line		
			Not listed. Explain	
		Line		
			Not listed. Explain	

# Casp 22-1000419quiDocu29 LIFiled 02/02/22 Entered 02/02/22 18:49:4710019 esc Main Document Page 18 of 28 number (if known)

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address		which line in Part 1 or Part 2 is the ted creditor (if any) listed?	Last 4 digits of account number, if any
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4		Line	Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	
4			Not listed. Explain	

 $\begin{array}{c|c} \textbf{Case}_{\textbf{p22-e1DQ44-EquDQC-2Pd}} & \textbf{Entered 02/02/22 18:49:17}_{\textbf{04Desc Main}} \\ \hline \textbf{Name} & \textbf{Document} \end{array} \\ \textbf{Page 19 of}^{\textbf{C26}} & \textbf{number (if known)} \\ \hline \end{array}$ 

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5.	Add the amounts of priority and nonpriority unsecured claims.			
				Total of claim amounts
5a.	Total claims from Part 1	5a.		\$0
5b.	Total claims from Part 2	5b.	+	\$_70,168,000.00
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$_70,168,000.00

Case 22-10044			tered 02/02/22 18 e 20 of 26	:49:17 Desc	c Main
Fill in this information to identify t	he case:				
Gotspace Data Ed	quity Fund LLC				
United States Bankruptcy Court for the:		District of Massac (State) Chapter 11	husetts		
					Check if this is an amended filing
Official Form 206G					
Schedule G: Exec	utory Contr	acts and l	Jnexpired Le	eases	12/15
Be as complete and accurate as pos	ssible. If more space is	needed, copy and a	attach the additional page	, numbering the er	tries consecutively.
<ul> <li>No. Check this box and file th</li> <li>☐ Yes. Fill in all of the information Form 206A/B).</li> <li>2. List all contracts and unexpired</li> </ul>	on below even if the con			ets - Real and Perso	nal Property (Official
2. List all contracts and unexpired	u leases		whom the debtor has a		
State what the contract or lease is for and the nature of the debtor's interest					
State the term remaining					
List the contract number of any government contract					
State what the contract or lease is for and the nature of the debtor's interest					
State the term remaining					
List the contract number of any government contract					
State what the contract or lease is for and the nature of the debtor's interest					
State the term remaining					
List the contract number of any government contract					
State what the contract or					

2.5

lease is for and the nature of the debtor's interest

State the term remaining List the contract number of any government contract

State what the contract or

lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

Fill in this information to identify the case:				
Debtor name Gotspace Data Equity Fund LLC				
United States Bankruptcy Court for the:	Massachusetts District of (State)			
Case number (If known): 22-10044				

☐ Check if this is an amended filing

#### Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?	
<ul> <li>No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else ned</li> <li>         ∑ Yes     </li> </ul>	eds to be reported on this form.
<ol> <li>In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to who schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each</li> </ol>	om the debt is owed and each
Column 1: Codebtor Column 2:	Creditor
Name Mailing address Name	Check all schedules that apply:
2.1 as TRUSTEI	C. GREEN, INC.,
Boston MA 02116	□ E/F □ G
, ${\text{City}}$ State ZIP Code	IOND C. GREEN TRUST,
2.2 GOTSPACE DATA FUND ONE LLC RAYMONI	D C. GREEN, INC.,
Street 268 Newbury Steet as TRUSTE THE RAYN	
City Boston MA 021 & Gre ZIP Code	
	D C. GREEN, INC., D
268 Newbury Steet as TRUSTE	
Boston MA 02116 City State ZIP Code	MOND C. GREEN TRUST,
2.4 GOTSPACE DEVELOPMENT LLC RAYMON	ND C. GREEN, INC., D
Street 268 Newbury Steet as TRUST THE RAY	EE OF G MOND C. GREEN TRUST,
City Boston MA 02116tate ZIP Code	
	D C. GREEN, INC., D
Street 268 Newbury Steet as TRUSTE	
City Boston MA 024.16 ZIP Code	MOND C. GREEN TRUST,
	D C. GREEN, INC., D
Street  268 Newbury Steet  as TRUST	
City Boston MA 02116 ZIP Code	MOND C. GREEN TRUST,

Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Gotspace Data Equity Fund LLCDocument Page 22 of 26 22-10044

compared 2 and Equally 1 and 22 about ment	Case number (if known)	22-10044
Name	, ,	

Additional	Page if	Debtor	Has	More	Codebtors	

Copy this page on	ly if more space is needed. Continue numbering the	e lines sequentially from the previous pag	ge.
Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
ocean inve	STMENT HOLDINGS LLC,	RAYMOND C. GREEN, INC	C., D
	Street 268 Newbury Steet	as TRUSTEE OF THE RAYMOND C. GREEN	□ E/F □ G JTRIJST
	CityBoston MA 02116 State ZIP	Code	(TROOT,
2.8 OCEAN VACA	TIONS LLC,	RAYMOND C. GREEN, IN	IC., D
	Street 268 Newbury Steet	as TRUSTEE OF THE RAYMOND C. GREE	□ E/F □ G
	City Boston MA 02116 State ZIP	Code	
2. 9 OCEAN VACA	ATIONS REALTY TRUST,	RAYMOND C. GREEN, INC	D
	268 Newbury Steet	as TRUSTEE OF THE RAYMOND C. GREEN	□ E/F □ G TRUST,
	City Boston MA 02116 <sub>State</sub> ZIP	Code	
	ONE LLC, WONDERLAND	RAYMOND C. GREEN, INC	C., D
PROPERTIES,	LLC, Street 268 Newbury Steet	as TRUSTEE OF THE RAYMOND C. GREEN	□ E/F □ G I TRUST,
	Boston MA 02116 State ZIP	Code	
<sup>2.</sup> _11 <u>TREMONT</u>	_	RAYMOND C. GREEN, IN	NC., 🙇 D
ENTERTAINM	IENT ENTERPRISES, INC.,  268 Newbury Steet	as TRUSTEE OF THE RAYMOND C. GREE	□ E/F □ G EN TRUST,
	CityBoston MA 02116 State ZIP	Code	
212 W LOFTS DEV	ELOPMENT, LLC, Street	RAYMOND C. GREEN, I	
	268 Newbury Steet	as TRUSTEE OF THE RAYMOND C. GRE	□ E/F □ G EN TRUST,
	Boston MA 02116 State ZIP	Code	
<sub>2.13</sub> OCEAN REALTY PARTI	NFR Sc.LJ. C	RAYMOND C. GREEN, I	
KLALI I I AKII	268 Newbury Steet	as TRUSTEE OF THE RAYMOND C. GRE	□ E/F □ G EN TRUST,
	City Boston MA 02116 State ZIP	Code	
2.14 GOTSPACE DA	ATA	RAYMOND C. GREEN, IN	IC., □ D
EQUITY FUND	P, LLGstreet 268 Newbury Steet	as TRUSTEE OF THE RAYMOND C. GREE	□ E/F □ G
	City Boston MA 02116 State ZIP	Code	,

Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Gotspace Data Equity Fund LLCDocument Page 23 of 26 22-10044 Case number (# known)\_\_\_\_\_\_ Desc Main

Name

Additional Page if Debtor Has More Codebtors

	Copy this page only if i	more space is needed. Continue num	nbering the lines se	quentially from the previous page.		
	Column 1: Codebtor			Column 2: Creditor		
	Name	Mailing address		Name	Check all schedule that apply:	S
2. <u>15</u>	GOTSPACE EQUIT	Street Boston MA 02116		RAYMOND C. GREEN, INC., — as TRUSTEE OF  — THE RAYMOND C. GREEN TR	□ E/F □ G	D
		City State	ZIP Code			
2.16	GOTSPACE EQUIT	TY FUND 1, LLC  Street  268 Newbury Steet  City Boston MA 02116 State	ZIP Code	RAYMOND C. GREEN, INC.,  as TRUSTEE OF  THE RAYMOND C. GREEN T	D D E/F G G	D
	GOTSPACE SELF S' HOLDINGS, LLC,	TORAGE  Street  268 Newbury Steet  City Boston MA 02116State	ZIP Code	RAYMOND C. GREEN, INC., as TRUSTEE OF THE RAYMOND C. GREEN T	D D E/F G G	D
2.18	GOTSPACE MANAGEMENT, I	LEScreet 268 Newbury Steet  City Boston MA 02116ate	ZIP Code	RAYMOND C. GREEN, INC.  as TRUSTEE OF  THE RAYMOND C. GREEN	□ D □ E/F	D
2.18	GOTSPACE MANAGEMENT, LLC,	268 Newbury Steet Street Boston MA 02116 City State	ZIP Code	RAYMOND C. GREEN, INC.,  as TRUSTEE OF  THE RAYMOND C. GREEN	□ D □ E/F □ G	D
2.20	GOTSPACE BEVEL	RLY, 268 Newbury Steet Boston MA 02116  City State	ZIP Code	as TRUSTEE OF THE RAYMOND C. GREEN	□ E/F □ G	D
2.21	GOTSPACE GLOU	CESTER, LLC,  Street  268 Newbury Steet  City Boston MA 02 Slave	ZIP Code	RAYMOND C. GREEN, INC.,  as TRUSTEE OF  THE RAYMOND C. GREEN	□ E/F □ G	D
222	NICHOLAS FIORI	LLO 268 Newbury Street Street Boston, MA 02116  City State	ZIP Code		□ D □ E/F □ G	D
Lou	is Delpidion	Roston Ballroom Corn			D	

2.23 Louis Delpidion

279 Tremont Street, Boston MA 02116

Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Mail Document Page 24 of 26

Fill in this information to identify the case:		
Debtor name Gotspace Data Equity Fund LLC		
United States Bankruptcy Court for the:  22-10044  Case number (If known):	District of Massach use (State)	tts  Check if this is amended filing

#### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	(for example, trade debts, bank loans, professional	(for example, trade debts, bank loans, professional services, and government claim continuity conti	ade claim is	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
1	S&Q Data c/Gesmer 40 Broad St Boston, MA 02116		Contractual	Disputed			5,900,000.00	
2	Raymond C. Green , Inc 155 Federal Street, Suite 130 Boston, MA 02110	00	Contractual	Disputed			1,000,000.00	
3	Peter Spitalny 4 Computer Drive, Albany, NY		Contractual	Disputed			See #1	
4	Thomas Crabtree 426 North Street Hyannis, MA 02601		Contractual	Disputed			5,000.00	
5	Stadia Engeneering 516 Vaux Hall Street New London, CT C 06320		Services				35,000.00	
6	Gotcapital 268 Newbury Street Boston, MA 02116		Contribution	Š			22,500,000.00	
7	Sullivan and LeShane Inc 287 Capital Ave Harford 06106		Services				18,000.00	
8	Jim Laughlin, Lauglin Law 221 North Main Street, Walingford, CT 06492		Services	Disputed			10,000.00	

Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Document Page 25 of 26

Gotspace Data Fund LLC

22-10044

Debtor Case number (if known)\_\_\_\_

	Name of creditor and complete mailing address, including zip code	email address of creditor (for contact deb proisen gov	debts, bank loans, professional	Indicate if claim is contingent, unliquidated or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Samuel Spitalny 505 Overlook Drive, Atlanta, GA 30345			Disputed			See #3.3
10	Stephen Quillinan 1 Bowdoin Steet #412 Everett, MA 02149			Disputed			See #3.3
11	Jacob Spitalny 12 Cherry Tree Road Albany, NY 12211			Disputed			See #3.3
12							
13							
14							
15							
16							
17							
18							
19							
20							

Case 22-10044 Doc 29 Filed 02/02/22 Entered 02/02/22 18:49:17 Desc Main Document Page 26 of 26

Fill in this information	on to identify the case and this filing	g:
Gotspa	ace Data Equity Fund LLC	
United States Bankruptcy	/ Court for the:	Massachusetts District of (State)
Case number (If known):	22-10044	(State)

#### Official Form 202

#### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

X	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
X	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
X	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
X	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
X	Schedule H: Codebtors (Official Form 206H)
X	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
X	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a declaration
I ded	clare under penalty of perjury that the foregoing is true and correct.
Exe	cuted on 2/2/2022 <b>x</b>
	MM / DD / YYYY Signature of individual signing on behalf of debtor
	Nicholas Fiorillo
	Printed name
	Owner/Principal
	Position or relationship to debtor